



## Experienced Operators. Not Financial Engineers.

### PRIVATE CAPITAL FOR INDUSTRIAL BUSINESSES.

Clavis Capital Partners is a private investment firm with deep experience investing in, operating and growing US based Industrial businesses. We provide flexible capital to make control investments in a broad range of strategically viable but capittally constrained industrial oriented companies.

Clavis professionals are career operators, not financial engineers. Our Principals and Advisors have held CEO positions in large and small manufacturing and industrial companies across a number of different sectors. We bring an operator mindset to our investing activity. We bring experience. We bring connections. We bring resources.

### WE BRING OUR HARD HATS

## 2013

Clavis Capital Partners began

## \$700M+

capital deployed by Clavis

## 20+

deals completed by Clavis

## \$2B

collectively deployed by our principals

# We're more than just facts and figures.

Since our inception, Clavis has deployed over \$700M of capital into people-first companies across a variety of industries.

We provide capital and operational assistance to support control investments in US-based manufacturing and industrial companies.



## Our investment criteria.



### Size

EBITDA of \$4 million to \$25 million for new platform investments.



### Locations

Companies headquartered and substantial operations in the United States.



### Industries of Focus

Manufacturing, Industrial Services, Aerospace & Defense, Distribution & Supply Chain, and Business Services.



### Management Team

Strong team leadership with a track record of building and developing positive corporate cultures.



### Business Model

Sustainable with favorable long-term prospects.



### Opportunity

Defendable opportunity for accelerated growth.

## Who we've partnered with.

Everything we have achieved has been the result of great collaboration with the companies and leaders that we have been fortunate enough to partner with. We work closely with the people inside our portfolio companies to turn roadblocks into scalable and profitable results.



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